



**Financial Results For The Twelve Months
Ended, December 31st, 2009**

March 31st, 2010

Investor Relations Department

INTRALOT S.A.

**Results For The Twelve Months Ended December 31st, 2009
(in accordance with IFRS)**

ATHENS, Greece – March 31th, 2010 – INTRALOT SA (RIC: INLr.AT, Bloomberg: INLOT GA), **the leading international gaming company, today announces its financial results for the twelve-month period ending December 31st, 2009, prepared in accordance with IFRS.**

A. OVERVIEW

- Net profit (adjusted) up by 16.5% in 4Q09 compared to 4Q08 – continued good performance of 3Q09
- Revenues decreased by 18.3% in 4Q09
- Net Debt improves by 10.4m in 4Q09 following a 3-year increase
- SG&A containment of 10m in 2009 compared to 2008

- The cash balance reached €219.1m in FY09 plus a 14.0m investment in high grade corporate bonds, while bank debt plus the convertible bond reached €486.5m (€18.3m short-term and €468.3m long-term), shaping net debt at €253.4m.

- The Board of Directors will propose to the Annual Shareholders’ Meeting on May 20th, 2010 a dividend of 0.15 euro per share to be distributed from FY09 earnings. Based on the stock’s closing price on March 29th, 2010, this represents a dividend yield of 4.3%.

**Consolidated Financial Statements For The 12 Months
Ended December 31st, 2008**

<i>(in € million)</i>	FY09	FY08	<i>y-o-y % change</i>	4Q09	4Q08	<i>y-o-y % change</i>
Revenues	903.6	1,077.3	-16.1%	223.0	272.9	-18.3%
EBITDA adjusted	167.9	218.5	-23.2%	36.9	56.7	-34.8%
EBITDA adjusted margin	18.6%	20.3%		16.6%	20.8%	
Write-downs/provisions	13.5	25.8	-47.8%	13.5	25.8	-47.8%
EBITDA reported	154.4	192.7	-19.9%	23.5	30.9	-24.0%
EAT-am adjusted	73.9	90.9	-18.7%	16.1	13.8	16.5%
EAT-am adjusted margin	8.2%	8.4%		7.2%	5.1%	
Write-downs/provisions	18.5	40.8	-54.7%	18.5	40.8	-54.7%
Extraordinary tax	5.6	0.0	na	5.6	0.0	na
EAT-am reported	49.8	50.1	-0.6%	-8.0	-26.9	na

The Company proceeded to write-downs and provisions of 13.5m at the EBITDA level and 18.5m at the net profit level. Also, the Group's net profit was impacted by 5.6m of the one-off tax imposed by the Greek Government based on the profitability of Greek based companies in 2008.

INTRALOT Parent company results:

Revenues were €151.6m, 23.4% lower than FY08

EBITDA decreased by 8.3% to €25.5m from €27.7m in FY08

Earnings After Taxes (EAT) reached €2.7m from €18.1m in FY08.

INTRALOT Parent Company Headline P&L Figures For The 12 Months Ended December 31st, 2009			
<i>(€ million)</i>	FY09	FY08	<i>% Change</i>
Revenues (Sales)	151.6	198.1	-23.4%
EBITDA	25.5	27.7	-8.3%
EAT	2.7	18.1	-85.0%

Commenting on full year 2009 results INTRALOT's CEO, Constantinos Antonopoulos, noted:

"INTRALOT exhibited an extremely resilient cash flow in 2009 given that the Group spent €176m in capex in numerous projects around the world, paid out dividends of €62.5m to INTRALOT and minority shareholders, bringing the total cash outflows to €238.5m. On the other hand, the Group's net debt increased by only €65.4m in the year, reaching €253.5m, a very healthy 1.5 times our Ebitda. More specifically, in the last quarter of 2009 the Group's net debt decreased by €10.4m for the first time in the past 3 years, when the Company started to undertake an increasing number of significant projects around the globe. This decrease took place although capex in the quarter reached €37.8m and dividends paid €5.2m, a total of €43.0m cash outflows, thus showing a significant improvement in cash flow.

Despite the top-line slowdown, which is mainly attributed to the global economic crisis, the Company managed to contain its SG&A costs by approximately €10m in 2009 compared to the previous year giving a boost to its margins. The net profit margin was shaped at 7.2% in 4Q09 compared to 5.1% in 4Q08. The improvement in margins is evident by the fact that revenues dropped by 18.3% in 4Q09 compared to 4Q08, while adjusted net profits grew by 16.5% for the corresponding periods.

Regarding recent developments, the Company has proceeded to two important acquisitions: Cyber Arts, a Silicon Valley-based interactive gaming developer and SVL, the Jamaican gaming operator. Both acquisitions are of strategic importance to the Group, Cyber Arts because it is an important vehicle to penetrate the lucrative interactive gaming space and SVL because it is a dominant player in Jamaica and the Caribbean region.

Moreover, the Group has signed important contracts in Azerbaijan, in the state of Minas Gerais in Brazil, in Italy with lottery operator Sisal and recently in Marocco.

As said in previous conference calls, INTRALOT is also closely monitoring opportunities, such as the outsourcing of the operation of the Illinois Lottery, other opportunities in the US related to online poker opportunities and the upcoming liberalization of the online gaming market in France, among others.

Despite the adverse international economic and financial environment, the Board of Directors will propose to the Annual Shareholders' Meeting on May 20th, 2010, a dividend of 15 eurocents per share, which is a significant dividend yield of 4.3% based on yesterday's closing share price.

It is our belief that the Group's strong financial position, especially compared to our peers, our proven track record and successes internationally, and the increasing back-log of projects in the Company's portfolio put us in the driver's seat with regards to future opportunities in the gaming sector."

1. Turnover Analysis

Geographical Sales Breakdown			
<i>(in € million)</i>	FY09	FY08	% chg
European Union	831.3	976.0	-14.8%
Other Europe	8.1	6.2	30.7%
Americas	97.1	54.0	79.9%
Other	73.4	159.0	-53.8%
Eliminations	(106.3)	(117.8)	-
Total Consolidated Sales	903.6	1,077.3	-16.1%

Geographical Gross Profit Breakdown			
<i>(in € million)</i>	FY09	FY08	% chg
European Union	163.9	193.1	-15.1%
Other Europe	1.6	1.7	-4.7%
Americas	34.0	20.8	63.6%
Other	28.6	95.4	-70.1%
Eliminations	(14.7)	(51.0)	-
Total Consolidated Gross Profit	213.4	259.9	-17.9%

Geographical Gross Profit margin Analysis			
<i>(in € million)</i>	FY09	FY08	% chg
European Union	19.7%	19.8%	-0.1pps
Other Europe	19.9%	27.3%	-7.4pps
Americas	35.1%	38.5%	-3.5pps
Other	38.9%	60.0%	-21.1pps
Total Consolidated Gross Margin	23.6%	24.1%	-0.5pps

Contract type Sales Breakdown - % contribution to Group turnover		
	FY09	FY08
Operation Contracts	74.8%	66.1
Management contracts	10.6%	21.5
HW sales & facilities management contracts	14.6%	12.4
Total	100%	100%

About INTRALOT

INTRALOT, a public listed company, is the leading supplier of integrated gaming and transaction processing systems, innovative game content and sports betting management, to state-licensed gaming organizations worldwide. Its broad portfolio of products & services, its know-how of Lottery, Betting & Video Lottery operations and its leading-edge technology, give INTRALOT a competitive advantage which contributes directly to customers' efficiency, profitability and growth. With presence in more than 50 countries, with approximately 5,000 people and revenues of €900 million for 2009, INTRALOT has established its presence on all 5 continents.