



**Financial Results For The Six Months
Ended, June 30th, 2009**

August 31st, 2009

Investor Relations Department

INTRALOT S.A.

**Results For The Six Months Ended June 30th, 2009
(in accordance with IFRS)**

ATHENS, Greece – August 31st, 2009 – INTRALOT SA (RIC: INLr.AT, Bloomberg: INLOT GA), **the leading international gaming company, today announces its financial results for the six-month period ending June 30th, 2009, prepared in accordance with IFRS.**

A. OVERVIEW

Consolidated Financial Statements For The 6 Months Ended June 30th, 2009			
<i>(in € million)</i>	1H09	1H08	<i>% Change</i>
Revenues (Turnover)	488.0	547.5	-10.9%
Gross Profit	124.6	164.2	-24.1%
<i>Gross Margin (%)</i>	<i>25.5%</i>	<i>30.0%</i>	<i>-4.5pps</i>
EBITDA	91.1	126.7	-28.1%
<i>EBITDA Margin (%)</i>	<i>18.7%</i>	<i>23.1%</i>	<i>-4.5pps</i>
EBT	74.6	112.4	-33.6%
<i>EBT Margin (%)</i>	<i>15.3%</i>	<i>20.5%</i>	<i>-5.2pps</i>
EAT (after minorities)	42.0	60.3	-30.3%
<i>EAT Margin (%)</i>	<i>8.6%</i>	<i>11.0%</i>	<i>-2.4pps</i>

Consolidated Revenues decreased by 10.9% to €488.0m in 1H09 from €547.5m in 1H08.

EBITDA (Earnings Before Interest, Tax, Depreciation and Amortization) decreased by 28.1% to €91.1m in 1H09, compared to €126.7m in the same period in 2008.

Earnings Before Taxes (EBT) were €74.6m, 33.6% lower than 1H08.

Earnings After Taxes and after minorities (EAT-am) decreased by 30.3% to €42.0m from €60.3m in 1H08.

The cash balance reached €226.9m in 1H09, while bank debt plus the convertible bond reached €483.6m (€20.5m short-term and €463.1m long-term), shaping net debt at €256.7m.

INTRALOT Parent company results:

Revenues were €51.4m, 48.0% lower than 1H08

EBITDA decreased by 50.7% to €9.5m from €19.2m in 1H08

Earnings After Taxes (EAT) reached €10.6m from €36.3m in 1H08 posting a decrease of 70.9% y-o-y.

INTRALOT Parent Company Headline P&L Figures For The 6 Months Ended June 30th, 2009			
<i>(€ million)</i>	1H09	1H08	<i>% Change</i>
Revenues (Sales)	51.4	98.9	-48.0%
EBITDA	9.5	19.2	-50.7%
EAT	10.6	36.3	-70.9%

Commenting on 1H09 results INTRALOT's CEO, Constantinos Antonopoulos, noted:

"As a management team, we are pleased with INTRALOT's results in the first six months of the year since the Company is on track with our expectations for the full year 2009 profitability. This has been accomplished amidst a global economic recession coupled with adverse FX movements in some of our international operations and increased start-up expenses. It is important to note that 2Q09 is the first full quarter that the new Turkish betting contract is operational, rendering the comparison with 1H08 more difficult, but however, providing a much more stable earnings base for the next years.

In July, the Ohio Lottery, a very large scale project in the US, commenced operations very successfully on an INTRALOT system. A second important project, in Europe this time, that will begin operations within the next month is Holland. Finally, an operation that commenced recently, marking INTRALOT's entrance in a new era, is Internet poker in Italy. We are very excited about the idea of offering games through the Internet in countries where online gaming is permissible by local legislation and this was the reason for establishing a separate entity, INTRALOT Interactive, to take advantage of such opportunities. INTRALOT Interactive is working hard in seeking opportunities in this business in several countries.

Concerning new developments since our last conference call, INTRALOT has increased its market share in the North American gaming market through the award of two new contracts, in the states of Vermont and Arkansas, reaching 11 contracts in the country, 5 of which have been awarded in 2009. Therefore, there is a backlog of 6 contracts in the US that will commence operations within the next quarters. This is a very significant achievement for the Company, indicating its leading-edge technology and competitiveness in a very big market.

Moreover, we have recently implemented an internal program to streamline our organization and consolidate our operations on a global basis, the positive effects of which should begin to appear in the first quarters of 2010.

Finally, INTRALOT continues to monitor closely upcoming privatization projects, new opportunities arising in the Internet gaming market and seeks strategic acquisition opportunities.”

1. Turnover Analysis

Geographical Sales Breakdown			
<i>(in € million)</i>	1H09	1H08	% chg
European Union	424.1	494.5	-14.2%
Other Europe	5.3	2.4	115.6%
Americas	37.9	23.9	58.6%
Other	46.0	72.4	-36.4%
Eliminations	(25.3)	(45.8)	-
Total Consolidated Sales	488.0	547.5	-10.9%

Geographical Gross Profit Breakdown			
<i>(in € million)</i>	1H09	1H08	% chg
European Union	100.3	124.7	-19.5%
Other Europe	1.2	0.6	112.1%
Americas	12.2	9.0	35.5%
Other	19.8	50.2	-60.6%
Eliminations	(8.9)	(20.2)	-
Total Consolidated Gross Profit	124.6	164.2	-24.1%

Geographical Gross Profit margin Analysis			
<i>(in € million)</i>	1H09	1H08	% chg
European Union	23.7%	25.2%	-1.6pps
Other Europe	23.4%	23.8%	-0.4pps
Americas	32.1%	37.5%	-5.5pps
Other	43.0%	69.3%	-26.3pps
Total Consolidated Gross Margin	25.5%	30.0%	-4.5pps

Contract type Sales Breakdown - % contribution to Group turnover		
	1H09	1H08
Operation Contracts	74.9%	62.6%
Management contracts	12.4%	24.4%
HW sales & facilities management contracts	12.7%	13.0%
Total	100%	100%

About INTRALOT

INTRALOT, a public listed company, is the leading supplier of integrated gaming and transaction processing systems, innovative game content and sports betting management, to state-licensed gaming organizations worldwide. Its broad portfolio of products & services, its know-how of Lottery, Betting & Video Lottery operations and its leading-edge technology, give INTRALOT a competitive advantage which contributes directly to customers' efficiency, profitability and growth. With presence in 50 countries, with 5,000 people and revenues of €1.1 billion for 2008, INTRALOT has established its presence on all 5 continents.